

Atrazine Market and Production in China 2021

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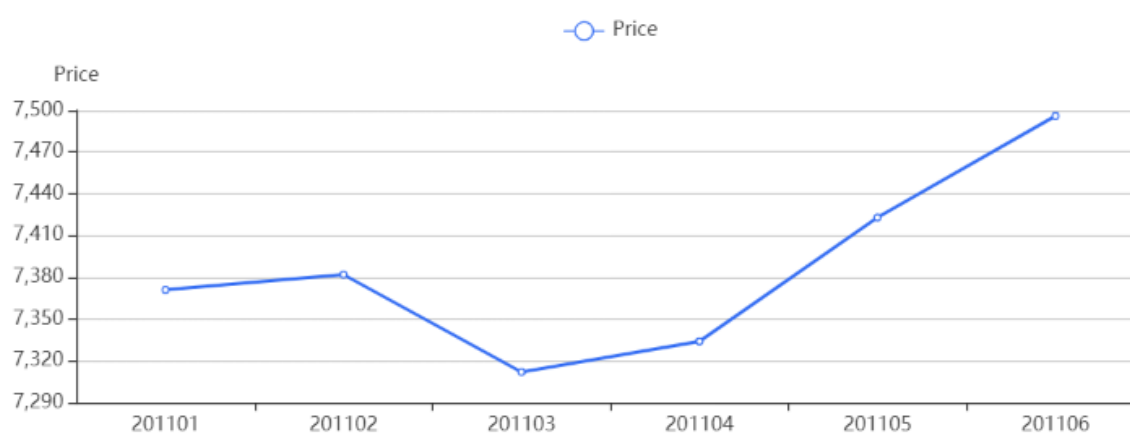
1 Methodology

2 Outline

Table 2-1 Dicamba producer price

Enterprise	201008
Jiangsu Shenghua Pesticide Co., Ltd.	12,526
Youth Chemical Co., Ltd.	12,079
Zhejiang Shenghua Biok Biology Co., Lfwd.	11,780

Figure 2-1 Ex-works price diquat



Source:CCM

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3 Industry dynamics

4 Most insecticide TC prices grow in June

Summary: Most insecticide TC prices went up with a few of them down in June. Overall price of organic phosphorous insecticide decreased slightly. Price of pyrethroid insecticide remained strong due to tight supply, despite sluggish downstream demand. Most of nicotinamide insecticides had experienced price growth. Imidacloprid TC in particular, its price increased significantly because of supply shortage.

Overall price of organic phosphorous insecticide decreased slightly. To be more detailed, the ex-works price of chlorpyrifos TC declined a bit MoM, as a result of weak downstream demand, slack sales and sufficient inventory. Prices of phoxim TC and profenofos TC kept steady because of tight supply, despite slack downstream demand. The abundant orders of malathion TC helped kept the price high.

Price of pyrethroid insecticide remained strong due to tight supply, though the downstream demand was sluggish. The supply of cypermethrin TC in China is currently tight, because a large proportion of which are imported from India, which is still suffering from the COVID-19 epidemic, thus hindering the supply of the product. The ex-works price of bifenthrin TC in May went down slightly. However, it bounced back this month, with the support of raw material prices. Price of beta-cypermethrin TC continued its downward trend.

Most of nicotinamide insecticides had experienced price growth. Imidacloprid TC in particular, its price increased significantly due to the supply shortage caused by low operating rate and suppliers' reluctance to sell the product. Ex-works price of acetamiprid TC increased as well. Although the downstream demand for acetamiprid TC was not that great in June, but the supply tightness has turned the downtrend of the price into uptrend. Ex-works prices of nitenpyram TC and thiamethoxam TC declined a bit, owing to sufficient supply.

Table 4-1 Ex-works price of major insecticide TC products in China, middle-June, 2021

Product name	Category	Price in mid-June, RMB/t	USD/t	MoM change
Chlorpyrifos TC	Phosphorous insecticide	38,000	5,977	Down
Phoxim TC	Phosphorous insecticide	37,000	5,820	Basically flat
Profenofos TC	Phosphorous insecticide	62,000	9,753	Basically flat
Malathion TC	Phosphorous insecticide	28,000	4,404	Basically flat
Beta-cypermethrin TC	Pyrethroid insecticide	182,500	28,708	Down
Cypermethrin TC	Pyrethroid insecticide	89,000	14,000	Up
Bifenthrin TC	Pyrethroid insecticide	236,000	37,123	Up
Imidacloprid TC	Nicotinamide insecticide	145,000	22,809	Up
Acetamiprid TC	Nicotinamide insecticide	122,500	19,269	Up
Thiamethoxam TC	Nicotinamide insecticide	92,500	14,550	Down
Nitenpyram TC	Nicotinamide insecticide	145,000	22,809	Down

Source:CCM

5 Import and Export Analysis

6 Conclusions

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